

LEARN to PREPARE TAXES for 2024 RETURN

QUESTIONS answered by emailing vita.aimla@gmail.com

First Name: _____ Last Name: _____

Email: _____ Phone: _____

You may use any combination of training to fulfil your training needs. You may select classroom, Zoom or any combination. Email is recommended for training notifications and classroom attendance. For any in-person class, please enter Zoom for online or Classroom (for in-person). Please mark any planned sessions.

Schedule: May choose any combination of sessions. All presentations listed available via Zoom.

ZOOM Link - <https://us02web.zoom.us/j/86555024274?pwd=ZjJEdklvQXEzMFkxMjdXU1VpZ2FJdz09>

Meeting ID: 865 5502 4274

Passcode: 918812

You may access the PowerPoint Slide Presentations and Handouts (Adobe) on Google Drive:

<https://drive.google.com/drive/folders/1Dwp-nno9EFCQBujQVF28FzMHgweNFbqf?usp=sharing>

CLU Session: Class location for 11/2 and 11/16: California Lutheran University, 2201 Outlet Center Drive, Oxnard, CA 93036 (Please bring your lunch.) Class Times: **9:00 am to 4:00 pm** **(Select Date and format (in-person or Zoom))**

Select Date	Date	Subject	Location	In-person	Zoom
	11/2/2024	Class 4 - 6(Part I)	Moorpark/Zoom		
	11/16/2024	Class 6(Part II) - 8	Moorpark/Zoom		
	11/30/2024	Q&A/Basic Test Review (invite only) Test answers must be emailed to Diane or Kathy by Thurs. 11/21 for admittance to this ZOOM review session.	Zoom only		
	1/4/2025	Class 9 and 11	Zoom only		
	1/11/2025	Class 11 and 10	Zoom only		
	1/18/2025	Q&A/Advanced Test Review	Zoom only		

Moorpark Session: Class location for 12/7 and 12/14: Moorpark Community College, 7075 Campus Road – Technology Bldg., Moorpark, CA 93021 (Please bring your lunch.) Class Times: **9:00 am to 4:00 pm** **(Select Date and format (in-person or Zoom))**

Select Date	Date	Subject	Location	In-person	Zoom
	12/7/2024	Class 4 - 6(Part I)	Moorpark/Zoom		
	12/14/2024	Class 6(Part II) - 8	Moorpark/Zoom		
	12/28/2024	Q&A/Basic Test Review (invite only) Test answers must be emailed to Diane or Kathy by Thurs. 12/26 for admittance to this ZOOM review session.	Zoom only		
	1/4/2025	Class 9 and 11	Zoom only		
	1/11/2025	Class 11 and 10	Zoom only		
	1/18/2025	Q&A/Advanced Test Review	Zoom only		

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Eastmont Community Center Session: Class location 701 Hoefner Ave, Los Angeles, CA 90022 and Zoom

Class Times: 9:00 am to 1:00 pm (4 hours) **Refresher Training (Prior Advanced Certification required for this class – Topics are condensed with limited examples and computer lab) Select Date and format (in-person or Zoom)**

Select Date	Date	Subject	Subject	In-person	Zoom	
	11/12/2024	Who Must File	Who is A Dependent/ITIN			
	11/14/2024	Income, Deductions, and Credits Part 1	Income, Deductions, and Credits Part 2			
	12/3/2024	Advanced Income	Advanced Adjustments, Taxes, Credits			
	12/5/2024	Advanced Adjustments, Taxes, Credits (Con't)	Healthcare Coverage			
	12/17/2024	Q&A Advanced Test (must complete test before class)				

If you have questions regarding content of class materials, please contact

➤ **Kathy Dixon – E-mail: vita.aimla@gmail.com**

Optional – Class 1

Self-Study – Class 2 through 3

Basic Training – Class 4 through 8

Advanced Training – Class 4 through 11

Class 1: VITA Certification (Self-Study)

Class 2: Volunteer Standards of Conduct (Self-Study)

Class 3: Intake/Interview (Self-Study)

Class 4: Who Must File

Class 5: Who Is a Dependent

Class 6: Income, Deductions and Credits Part 1

Class 7: Income, Deductions and Credits Part 2

Class 8: Basic Healthcare Coverage

Class 9: Advanced Income

Class 10 Advanced Adjustments, Taxes, and Credits

Class 11: Advanced Healthcare Coverage